Lender Toolkit™

Home Counselor

Manually generating the Home Counseling Provider list in Encompass® is time-consuming and often overlooked. Lender Toolkit's Home Counselor plugin automates the process by using the borrower's current residence to pull a list of approved counselors from HUD—no setup required. It improves compliance, speeds up workflows, and eliminates a common task from your team's checklist.

PowerTools™

KEY FEATURES:

Auto Populate Disclosure Info

Automatically pulls the HUD and CFPB-approved counselor list using the borrower's residence, showing active providers as required to accurately disclose loans.

Effortless Compliance

Ensures a key disclosure step is never skipped, helping reduce errors and audit risk.

Instant Set-up

Ready to go upon activation, saving time and simplifying your workflow from day one.

AVAILABLE IN API & SDK VERSIONS

API-based (New): A modern, flexible version available as a separate product in the PowerTools™ suite

SDK-based: Still available for customers who prefer or rely on the original configuration

Schedule a Consulation
to learn more
lendertoolkit.com